

SAVCA PRIVATE EQUITY (PE) CONNECT 2025

AGENDA

11 September 2025 | EY Building, 102 Rivonia Road, Sandton

08:00 – 09:00 **REGISTRATION & WELCOME REFRESHMENTS**

09:00 – 09:10 **WELCOME & OPENING REMARKS**

Nicola Gubb, Interim Executive Director, SAVCA

09:10 – 09:45 **KEYNOTE ADDRESS: MACRO-ECONOMIC UPDATE**

A review and preview of South Africa's economic environment- what does this mean for the investment landscape in Southern Africa.

Annabel Bishop, Chief Economist, Investec Ltd

09:45 – 10:10 **INSIGHTS FROM THE PE SURVEY**

Graham Stokoe, Partner, EY

10:10 – 11:10 **PANEL DISCUSSION: WHAT IS KEEPING SOUTH AFRICAN PE INVESTORS AWAKE AT NIGHT?**

Private equity investors in South Africa are contending with a perfect storm of challenges: a constrained exit environment, sluggish macroeconomic growth, limited deal-flow quality, and intensifying ESG and return expectations from both local and international LPs. Against this backdrop, the ability to create operational value has never been more critical.

This session will unpack the current realities on the ground and explore how fund managers can adapt strategies, enhance portfolio resilience, and deliver value in a high-pressure environment. Join leading voices in the industry as they share insights on navigating this complexity – and turning today's headwinds into tomorrow's growth opportunities.

Moderator:

Gergana Ivanova, Partner, EY

Panel:

Monya Bassingthwaighe, Investment Director-Southern Africa, Inspired Evolution

Kudakwashe Gumbie, Senior Investment Officer, Verdant Capital

George Odo, Senior Partner & MD for AfricInvest East & Southern Africa

Kgabang Moloedi, Assistant Portfolio Manager: Private Markets, EPPF

11:10 – 11:30 **INTERACTIVE Q&A**

Graham Stokoe, Partner, EY

11:30 – 11:40 **CLOSING REMARKS**

Mandlakazi Gcasamba, Head of Operations, SAVCA

11:40 – 12:00 **NETWORKING**